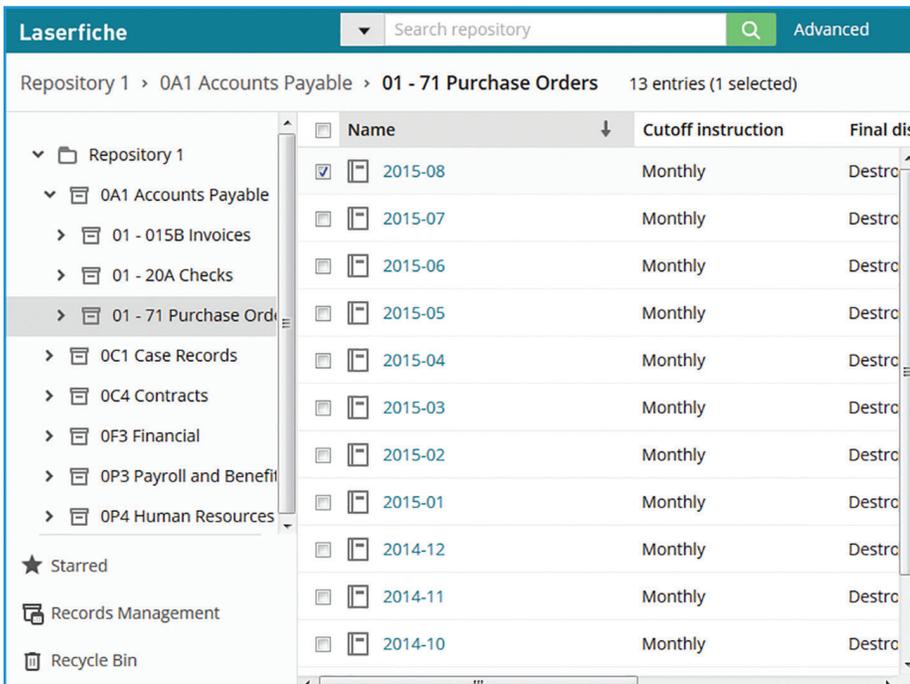


Laserfiche Records Management Factsheet

Laserfiche Records Management Edition is DoD 5015.2-certified software that transforms paper records into digital, accessible organizational assets.

Enforce Compliance from the Moment Records are Created

- Facilitate compliance with DoD 5015.2-certified records management and VERS-certified electronic records
- Enforce records management policies across all devices, including mobile phones, tablets, laptops and desktops
- Monitor for incomplete or inaccurate recordkeeping to minimize associated liabilities and fines
- Promote compliance with Sarbanes-Oxley, HIPAA, USA PATRIOT Act, SEC, FINRA and other regulations



The screenshot shows the Laserfiche interface with a search bar and a navigation pane on the left. The main area displays a list of records under the path 'Repository 1 > OA1 Accounts Payable > 01 - 71 Purchase Orders'. The table has columns for Name, Cutoff instruction, and Final disposition. The first record is selected.

Name	Cutoff instruction	Final dis
2015-08	Monthly	Destro
2015-07	Monthly	Destro
2015-06	Monthly	Destro
2015-05	Monthly	Destro
2015-04	Monthly	Destro
2015-03	Monthly	Destro
2015-02	Monthly	Destro
2015-01	Monthly	Destro
2014-12	Monthly	Destro
2014-11	Monthly	Destro
2014-10	Monthly	Destro

Centralize records storage and group records based on their retention and disposition schedules

Product Highlights

- Auto-file newly created records according to industry regulations and corporate policies
- Automatically notify records managers when a record needs to be archived or destroyed based on the record type
- Generate reports to identify and locate records that are ready for disposition
- Enforce records management policies across all devices including mobile phones, tablets, laptops and desktops by storing only one copy of a record in a centralized repository.
- Automatically classify and apply disposition schedules and other retention policies to incoming records.
- Centralize records storage and group records based on their retention and disposition schedules.

Reduce the Cost of Compliance with Records Management

- Provide business units with multiple ways to view records, without impacting the overall file plan
- Allow users who are not records managers to access documents without exposing the records management design
- Give records managers control over how information is categorized and filed
- Allow records managers to search for records based on retention schedules or cut-off dates
- View the record timeline, modify properties of records, record folders, and record series, and perform record actions such as cutoff or final disposition, all from a single location

Black, Michael ☆

Metadata Preview Fields **Records**

Life Cycle Edit properties

8/13/2010 ○ Filing date

4/3/2012 ○ Employment Ended

8/18/2013 ● **Cutoff**
Eligible for cutoff 4/3/2013

4/3/2023 ○ Eligible for destruction

Details

Location Current file area

Status Cutoff

Path Repository 1\0P4 Human Resources Records\01-01 Employment Applications\Black, Michael

Permanent No

Cutoff Instruction

Name Employee Records

Type Interval-Event

Interval 12 months

Retention Schedule

Name Employee Records

Type Destroy

Retain for 10 year(s), 0 month(s)

The records management pane allows users to locate all relevant information about records and perform actions in one place

Name	Description	Retain	Transfer Schedule
C + 1 Years	Current + 1	1 year, 0 months	Current file area, 12, A
C + 10 Years	Current + 10	1 year, 0 months	Town Hall Archives , 108, A
C + 2 Years	Current + 2	2 years, 0 months	Town Hall Archives , 12, A
C + 25 Years	Current + 25	0 years, 0 months	Current file area, 300, A
C + 3 Years	Current + 3	1 year, 0 months	Town Hall Archives , 24, A
C + 4 Years	Current + 4	2 years, 0 months	Town Hall Archives , 36, A
C + 5 Years	Current + 5	2 years, 0 months	Town Hall Archives , 48, A
C + 6 Years	Current + 6	1 year, 0 months	Town Hall Archives , 48, A
C09	KEEP FOR EVER	0 years, 0 months	
E + 1 Year	Event + 1	1 year, 0 months	
E + 10 Years	Event + 10 Years	1 year, 0 months	Town Hall Archives , 108, A
E + 2 Years	Event + 2 Years	2 years, 0 months	
E + 30 Years	Event + 30	30 years, 0 months	
E + 6 Years	Event + 6	0 years, 0 months	Town Hall Archives , 48, A
E+ 5 Years	Event + 5	1 year, 0 months	Current file area, 60, A
PERMANENT		25 years, 0 months	Town Hall Archives , 0, M
UNTIL OBSOLETE OR... UNTIL OBSOLETE OR...		0 years, 0 months	

Automatically classify and apply disposition schedules and other retention policies using metadata and other information on incoming records

Your Next Steps

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Get a Demo
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